Circular Action Alliance®

Oregon EPR Update

NEBC Business and Environment Conference
December 9, 2025

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CAA Producer Services 2025

	Register	Report	Pay
Producer Compliance Journey	1. Registration Form 2. Participant Producer Agreement (PPA) 3. State Addenda	Prepare and submit material supply data	Pay fees/dues to CAA
CAA Resources to Support Producers	**101** Producer Onboarding **102** Registration & Agreements **103** Budgeting for EPR fees	**201** Producer Portal Training **301** Program Updates **302** Reporting Workshops and Q&A	**401** Fee-setting explained (Q2, national methodology and published state rate schedules) **402** Eco-modulation Explained
Audience	Open to all	Registered producers and their identified representatives only	Registered producers and their identified representatives

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Oregon 2026 Producer Timeline

January '26
2026 EPR Fee Invoices Issued

March
Final 2025 Producer Top 25 List

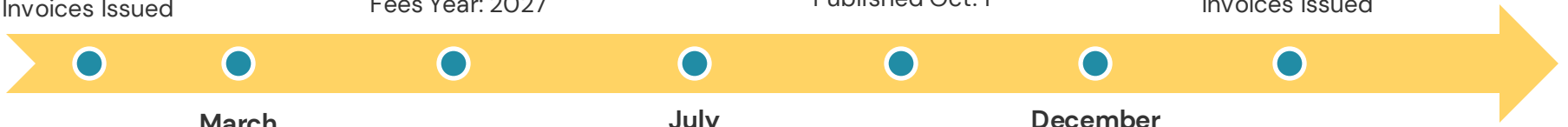
May
Annual Supply Report & LCA Bonus Applications
Report Year: 2026
Report Date: May 31
Data Year: 2025
Fees Year: 2027

July
2nd Installment of 2026 EPR Fees Invoices Due

October
2027 Fee Schedule Published Oct. 1

December
Producer Top 25 LCAs 1% SKUs. Dec. 31

January '27
2027 EPR Fee Invoices Issued



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Understanding Fee setting

Three Core Components of Fee-Setting

Total Program Costs

Each year, CAA determines the costs required to implement the program in each state. These costs vary state-to-state due to the existing system and specific requirements outlined in laws and regulations.

Relative Material Costs

Some materials cost more per ton to manage than others. To reflect this in fee rates, CAA developed indices that represent the relative cost to manage each type.

Producer-reported Supply

Each year, producers report how much material they supply in the state. Reports follow state-specific categories.

What Producer Fees Pay for in Oregon

Recycling Services Expansion

$80 million to be invested statewide to expand recycling access, including 150,000+ new recycling bins and nearly 100 new collection trucks.

RecycleOn Centers

Funding for 140+ free RecycleOn Centers statewide, where people can drop off additional materials not accepted in curbside recycling.

Contamination Reduction

Fees paid to recycling sorting facilities to cover the cost of removing non-recyclables and manage fluctuations in global commodity prices.

Responsible Recycling

Investments in Responsible End Market development and auditing to ensure materials are recycled correctly without causing harm to communities.

Education & Outreach

Consistent, statewide recycling education developed and printed by CAA to take the guesswork out of what goes in the bin.

Administration & Oversight

CAA's national model shares costs across all Extended Producer Responsibility states and producers, reducing duplication and keeping Oregon's program cost-efficient.

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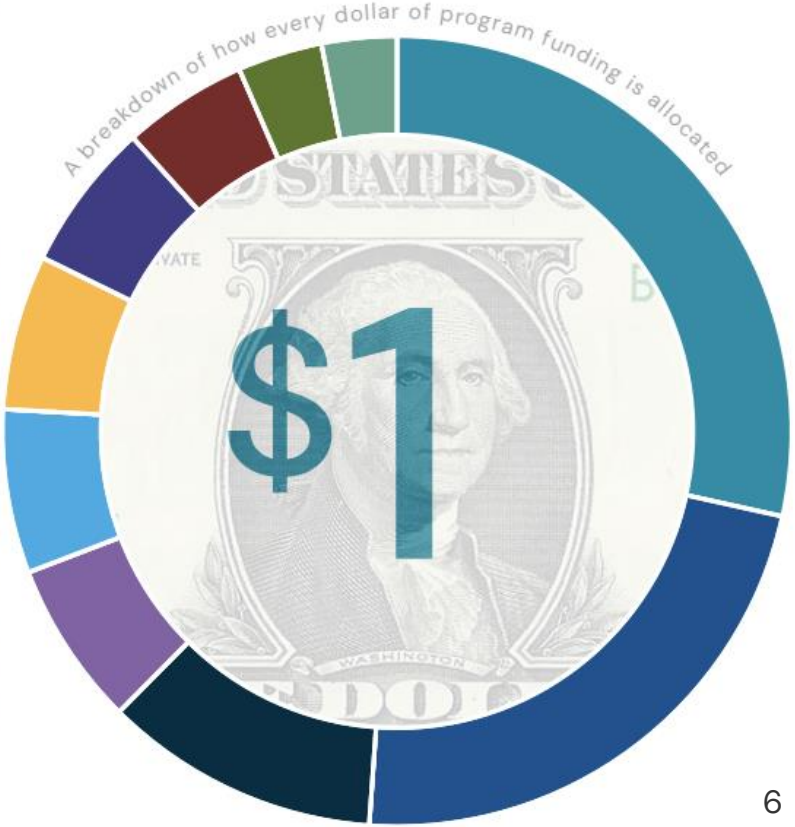
Producer Fees Supporting EPR

Producer fees fund investments that drive positive environmental outcomes for communities.

How Producer Fees Are Spent in Oregon - 2026

A breakdown of how every dollar of program funding is allocated

Payments to Commingled Recycling Processing Facilities (CRPFs)	28.5¢
Collection Services Expansion	22.7¢
90+ Drop-off RecycleOn Centers for PRO Acceptance List	11.3¢
PRO Management and Administration	6.7¢
Program Reserves	6.7¢
Contamination Reduction Programming	6.3¢
Oregon Audit Center, Responsible End Market Support, etc.	6.1¢
Transportation Reimbursement (USCL)	5.1¢
Required Reimbursement to the State for Administrative Costs	3.5¢
Resident Education and Outreach	3.1¢



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By The Numbers

2026 program costs under budget

20%

Working to operate the system efficiently & effectively, while keeping costs as low as possible.

Producers who have registered in Oregon*

2,617

Producers continue to show up and be involved.

Primary Funding Agreements signed

118

The first step for communities to receive funding from CAA.

Recycling carts ordered

16,116

Allowing more communities access to robust curbside recycling. Deliveries start in Spring 2026.

Funds distributed to recycling sorting facilities

$8,000,000

As of Nov. 2025, to support upgrades and stabilize market fluctuations that raise costs.

RecycleOn Centers planned to open in 2025

20

Drop-off recycling centers. Exceeding the goal of 15 planned to open this year.

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*Producers who have registered and signed the Oregon State Addendum.
Find a full list of producers at circularactionalliance.org/oregon#reports

By The Numbers

Number of self-attested end markets/brokers

62

The first step for a Responsible End Market designation. Helping to rebuild trust in recycling.

Education & Outreach materials printed

200,000+

At no cost to communities. Helping Oregonians recycle with confidence.

Number of recycling trucks ordered or planned by end of 2025

10

Expanding curbside recycling to communities lacking service. Deliveries start in Spring 2026.

Payments to communities for anti-contamination programs

$2,100,000

Helping reduce contamination before it starts.

RecycleOn Video Views

67 Million

Spreading the word that recycling is changing for the better.

Annual samples sorted at Contamination Audit Center

1,200+

Allowing for data-driven decision making to improve program outcomes.

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Modernization at Work

New WM Recycling Facility

- $47M investment
- 94 high-speed conveyor belts
- 38 tons of recyclables processed per hour
- 10 AI-powered optical sorters
- 31 employees

Denton Plastics Expansion

- Over $1.9M in public/private investment
- Increased capacity from 1.4M pounds to 2.6M pounds
- AI-powered optical sorter
- 18,000-square-foot covered storage facility
- More Oregon plastics, recycled in Oregon

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RecycleOn Centers

- RecycleOn Centers opened on Oct. 15, 2025.
- 14 drop-off RecycleOn Centers are now open in Southern Oregon. 20 Centers are projected to open this year.
- By the end of 2027, CAA will build a network of 140+ PRO-funded RecycleOn Centers and collection points across the state.
- RecycleOn Centers collect materials that:
  - Are not collected in home or business recycling bins.
  - Cannot be easily sorted at a recycling facility.
  - Have proven responsible end markets.

Thank You

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